

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

SUPPLEMENTAL AFFIDAVIT OF SERVICE

I, Paul Pullo, depose and say that I am employed by Kroll Restructuring Administration LLC (“***Kroll***”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On April 15, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served via First Class Mail on Supplemental Mailing List attached hereto as **Exhibit A**:

- Notice of Hearing to Consider Approval of Disclosure Statement [Docket No. 153]

On April 15, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served via First Class Mail on JKB & Associates, Inc., (ADRID: 29603034), 916 Chicago Dr Ste C, Jenison, MI, 49428-9303:

- Debtors’ Fifteenth Omnibus Motion for Entry of an Order, Pursuant to Sections 105(a), 365(a), and 554 of the Bankruptcy Code Authorizing the Debtors to Reject Certain Unexpired Executory Contracts, Effective as of the Rejection Date [Docket No. 1077]

¹ The Debtors in these chapter 11 cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260), Franchise Group Newco BHF, LLC (4123), Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 2371 Liberty Way, Virginia Beach, Virginia 23456.

On April 16, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served via First Class Mail Ramirez, Olivia, (ADRID: 29740050), at an address which has been redacted in the interest of privacy:

- Debtors' Omnibus Nonsubstantive Limited Objection Solely for Voting Purposes Associated with Certain Claims [Docket No. 1060]

On May 8, 2025, at my direction and under my supervision, employees of Kroll caused the following document to be served via First Class Mail on the Supplemental Mailing Service List attached hereto as **Exhibit B**:

- the Notice of Order (I) Approving the Disclosure Statement; (II) Approving Solicitation and Voting Procedures, Including (A) Fixing the Voting Record Date, (B) Approving the Solicitation Packages and Procedures for Distribution, (C) Approving the Form of the Ballots and Solicitation Materials and Establishing Procedures for Voting, and (D) Approving Procedures for Vote Tabulation; (III) Scheduling a Confirmation Hearing and Establishing Notice and Objection Procedures; and (IV) Granting Related Relief, a copy of which is attached hereto as **Exhibit C**

On May 8, 2025, at my direction and under my supervision, employees of Kroll caused the following documents to be served via First Class Mail on the Supplemental Mailing Service List attached hereto as **Exhibit D**:

- Notice of Deadline for the Filing of Proofs of Claim, Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code [Docket No. 562] (the "***Bar Date Notice***")
- Proof of Claim Form, individualized to include the name and address of the party, a blank copy which is attached hereto as **Exhibit E**

On May 8, 2025, at my direction and under my supervision, employees of Kroll caused the Bar Date Notice and Proof of Claim Form, (1) customized to include the name and address of the party, the debtor, amount, nature and classification of the scheduled claim, to be served via First Class Mail on Cintas Corporation, (ADRID: 29792791), 6800 Cintas Blvd, Mason, OH, 45040, (2) individualized to include the name and address of the party and an indication that the party appears on Schedule G, to be served via First Class Mail on the Schedule G Service List attached hereto as **Exhibit F**.

[Remainder of page intentionally left blank]

Dated: May 29, 2025

/s/ Paul Pullo
Paul Pullo

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on May 29, 2025, by Paul Pullo, proved to me on the basis of satisfactory evidence to be the person who executed this affidavit.

/s/ CINDY C. HOSEIN-MOHAN
Notary Public, State of New York
No. 01HO6295177
Qualified in Nassau County
Commission Expires December 30, 2025

Exhibit A

Exhibit A

Supplemental Mailing List

Served via First Class Mail

ADRID	NAME	ADDRESS 1	CITY	STATE	POSTAL CODE
29640380	Abren, Hines Jr.	Address on File			
29626697	DOMINION ENERGY	PO BOX 25715	RICHMOND	VA	23260-5715

Exhibit B

Exhibit B
Supplemental Mailing List
Served via First Class Mail

AddressID	Name	Address1	Address2	Address3	City	State	Postal Code
29617092	A., Addams Ryan	Address on File					
29640368	A., Boomer Evelyn	Address on File					
29641238	A., Diaz Miguel	Address on File					
29642539	A., Johndrow Brandon	Address on File					
29617109	A., Phillips Christopher	Address on File					
29605879	ABED, MARIE	Address on File					
29790559	Abra Health, LLC	300 Harmon Meadow Blvd	FL 2		Secaucus	NJ	07094-3643
29647015	Abrams, Benjamin P	Address on File					
29640380	Abren, Hines Jr.	Address on File					
29783034	Achille, Ruth	Address on File					
29489518	Adams, QUINTEESHA	Address on File					
29646477	Adkins, Richard L	Address on File					
29612920	ADORNO, AARON ANGEL	Address on File					
29612877	AGUILAR, ROMEO LUIS	Address on File					
29641617	Ale, Blade	Address on File					
29617343	Alexander, McClellan	Address on File					
29483235	Alford, LESLIE	Address on File					
29639836	Alice, Gonzalez	Address on File					
29616354	Amandalee, Foster	Address on File					
29602742	ANDERSON LAW LLC	1901 W 47TH PL	STE 300		MISSION	KS	66205-1834
29482898	Anderson, TANGELA	Address on File					
29633726	Andrix, Mary L	Address on File					
29610396	Angerman, Maisie Ann	Address on File					
29646879	Arango, Andrea J	Address on File					
29616993	Ariel, Consuegra	Address on File					
29492448	Ashley, THOMAS	Address on File					
29630143	Avery, Wyndi	Address on File					
29616057	B., Calloway Alan	Address on File					
29642283	B., Darrington Jakeith	Address on File					
29634413	Baechel, Brent J	Address on File					
29481438	Bailey, LATESE	Address on File					
29647987	Balakoff, Zachary L	Address on File					
29636177	Baldyga, Joseph M	Address on File					
29490039	Barnes, BETTY	Address on File					
29791805	BASISTA, KENNETH	Address on File					
29619093	Batson, Amir L	Address on File					
29791931	BATTAGLIA, GLADYS	Address on File					

Exhibit B
Supplemental Mailing List
Served via First Class Mail

AddressID	Name	Address1	Address2	Address3	City	State	Postal Code
29647796	Baylis, Craig M	Address on File					
29620665	Beaver, Abigail T	Address on File					
29493704	Bellamy, KYLE	Address on File					
29646498	Belofski, Caitlyn M	Address on File					
29645993	Berry, Eric M	Address on File					
29634553	Betenbough, Sydney C	Address on File					
29616837	Bobby, Callahan III	Address on File					
29612000	Bonner, Julia Marie	Address on File					
29616394	Brent, Holder	Address on File					
29648358	Bresee, Christian H	Address on File					
29774512	Bridges, Malari	Address on File					
29614851	Brien, Powell	Address on File					
29644886	Brock, Lance L	Address on File					
29792023	BROOKS, KEARIA	Address on File					
29621386	Brown, Devyn M	Address on File					
29488259	Brown, PAUL	Address on File					
29490730	Brown, TEIJON	Address on File					
29622784	Bueno, Maria G	Address on File					
29648103	Burnett, Verity R	Address on File					
29634594	Burton, Felicia Gabrielle	Address on File					
29636146	Burton, Tiffany Nicole	Address on File					
29610484	Buzali, Matthew	Address on File					
29616989	C., Cooper Sonny	Address on File					
29631183	Cabalza, Joshua Miguel	Address on File					
29634577	Campbell, Donna Kay	Address on File					
29780571	Canty, Jason	Address on File					
29641120	Carlos, Hernandez	Address on File					
29645075	Carpenter, Jonathin G	Address on File					
29628251	Carter, Antoine	Address on File					
29492470	Carter, RAQUEL	Address on File					
29628290	Cary, Bailey	Address on File					
29649887	CASCO Pet	4331 Schaefer Ave			Chino	CA	91710-5451
29609949	Castellanos, Sarah	Address on File					
29611317	Castellucio, Natalia Renee	Address on File					
29491355	Catching, KIMBERLY	Address on File					
29639014	Cedric, Morris	Address on File					
29621568	Chang, Ger	Address on File					

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AddressID	Name	Address1	Address2	Address3	City	State	Postal Code
29791905	CHERNOVETZ, TIM	Address on File					
29604294	Chlorella, Sun	Address on File					
29633411	Chrestay, Jasabella Lorin	Address on File					
29617671	Christopher, Defeo	Address on File					
29605125	CITY OF FORT LAUDERDALE	CITY HALL 1ST FL.	401 SE 21ST ST		FT LAUDERDALE	FL	33316-3425
29479174	CITY TREASURER, ROCHESTER, NY	PO BOX #5508			BINGHAMTON	NY	13901
29482493	Clay, ARIEL	Address on File					
29610482	Clifford, Elizabeth	Address on File					
29602632	Cognatic Solutions LLC	230 O Connor Ridge Blvd			Irving	TX	75038-6513
29792012	COLE, DAVID	Address on File					
29484152	Collins, BEVERLY	Address on File					
29626289	COOK, SETH	Address on File					
30202360	County Line Crossing Assoc. L.L.C.	8910 Purdue Rd	Suite 350		Indianapolis	IN	46268
29633317	Cox, Cailee Jo	Address on File					
29491132	Crossley, ANTHONY	Address on File					
29648755	Cuadra, Natali	Address on File					
29646947	Cullen, Victor L	Address on File					
29618438	Cummings, Sceva A	Address on File					
29640910	Curnel, Hairston III	Address on File					
29492137	Curry, JAJUAN	Address on File					
29488173	Curtice, JEFFREY	Address on File					
29642814	D., Arnold Kimberly	Address on File					
29616492	D., Pounds Shermonz	Address on File					
29641643	D., Rust Ken	Address on File					
29640839	D., Veliz Lariel	Address on File					
29615975	D., Zaring Patrick	Address on File					
29617097	Daniel, Batungbacal	Address on File					
29480282	Darcourt, DILIOSKY CAPOTE	Address on File					
29639968	David, Hutson	Address on File					
29648367	Davis, Demetria C	Address on File					
29488736	Davis, Tashuna	Address on File					
29620978	Deas, Owen M	Address on File					
29490452	Dechamplain, SARAH	Address on File					
29611411	DeJesus, Madeline Avery	Address on File					
29614790	Denton, Mabe	Address on File					
29622506	Derricott, Germane	Address on File					
29622638	Derricott, Paige M	Address on File					

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AddressID	Name	Address1	Address2	Address3	City	State	Postal Code
29628855	Destiny Paige Lines	3152 E Portland St			Springfield	MO	65804-2057
29614659	Devon, Detling	Address on File					
29609644	Deweese, Steven L	Address on File					
29636962	Dillon, Abigail Marie	Address on File					
29634323	DiPalma, Matthew Gregory	Address on File					
29492912	Dixon, ERICK	Address on File					
29614626	Donovan, Chavis	Address on File					
29635053	Dowell, Isaiah Michael	Address on File					
29614474	Drew, Conrey	Address on File					
29792025	DUNN, NICOLE	Address on File					
29634366	Durst, Alexis Leeann	Address on File					
29637279	DYER, BRIAN KEITH	Address on File					
29641146	E., Watts Jamie	Address on File					
30202407	Eldersburg Sustainable Redevelopment LLC	Black Oak Associates	2328 W Joppa Rd Ste 200		Luthvle Timon	MD	21093-4674
29646985	Engebretson, Morgan D	Address on File					
29616656	Eric, Lashley Jr.	Address on File					
29614377	Erika, Becerra Reyes	Address on File					
29617002	Ernest, Murray III	Address on File					
29480373	Farini, Ana	Address on File					
29633162	Faticanti, Carrie	Address on File					
29482760	Feirman, JASHA	Address on File					
29489009	Ferrel, Dustin	Address on File					
29630319	FISHMAN PUBLIC RELATIONS, INC	570 LAKE COOK RD	STE 440		DEERFIELD	IL	60015-4955
29634377	Flores, Audrie	Address on File					
29791896	FLOWERS, LATONIA	Address on File					
29609076	Forbes, Kevin Tyrone	Address on File					
29627265	FORMERLY SWAGTRON/BCO LABS	12820 ADAMS RD			GRAMGER	IN	48530-7894
29487750	Franklin Municipal Tax Collector	PO BOX 986535			Boston	MA	02298-6535
29635982	Frantz, Taylor	Address on File					
29632592	Freeman, Tara Kaye	Address on File					
29636082	Fulmer, Ashley	Address on File					
29638285	Gabriel, Coleman	Address on File					
29488290	Gadison, KADAIZA	Address on File					
29603571	GAGE, GEORGE ROBERT	Address on File					
29610907	Gall, Cassandra Dawn	Address on File					
29622114	Gansert, Dylan M	Address on File					
29481232	Garduno, FRANKIE	Address on File					

Exhibit B
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AddressID	Name	Address1	Address2	Address3	City	State	Postal Code
29609629	Gibbs, Hannah	Address on File					
29609790	Gillespie, Katerina Mira	Address on File					
29648232	Giroux, Isaiah J	Address on File					
29612917	GONZALEZ, ELEAZAR	Address on File					
29621590	Gonzalez, Juan J	Address on File					
29611665	Grandini, Marley Nicole	Address on File					
29792014	GREEN, MARY	Address on File					
29617194	Greg, Kelling	Address on File					
29490756	Gustin, JEAN	Address on File					
29642530	H., Hartman David	Address on File					
29775848	Hahn, Melonie	Address on File					
29637147	HALL, BRIAN ALEXANDER	Address on File					
29620907	Hall, Ebony E	Address on File					
29791831	HAMADEH, ALI	Address on File					
29483464	Hankins, LAURIECE	Address on File					
29635644	Hanson, Erin	Address on File					
29605590	Harman Connected Services INC	2002 156th Ave NE Ste 200			Bellevue	WA	98007-3828
29605672	Harrod, Jarvis	Address on File					
29634716	Hart, Dylan	Address on File					
29481638	Harvey, SARAH	Address on File					
29491060	Hawkins, KRISTINA	Address on File					
29482128	Hearn, KATIE	Address on File					
29647211	Hensley, Lianne S	Address on File					
29610129	Hernandez, Ian Pablo	Address on File					
29622851	Hicks, Reggie	Address on File					
30202501	Highland Commons-Boone, LLC	c/o Aston Properties, Inc.	2825 South Blvd	Ste 300	Charlotte	NC	28209-1920
29610811	Hillman, Natalie F.	Address on File					
29634789	Hobza, Jessica	Address on File					
29620403	Holden, Aaron L	Address on File					
29634495	Hollander, Brody William	Address on File					
29493199	Holly, PARADISE	Address on File					
29490679	Holmes, CHARLES	Address on File					
29488855	Horton, THOMAS	Address on File					
29611474	Houseman, Joshua Allen	Address on File					
29640619	Houssein, Mehdioui	Address on File					
29791900	HOUSTON, DELISHA	Address on File					
29489242	Hudson, SHENITA	Address on File					

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AddressID	Name	Address1	Address2	Address3	City	State	Postal Code
29480754	Hunter, HEATHER	Address on File					
29646451	Hunter, Jonathan M	Address on File					
29777235	HYALOGIC, LLC	610 NW PLATTE VALLEY DRIVE			RIVERSIDE	MO	64150
29483238	Inman, RETRICIA	Address on File					
29615260	J., Burke Kenneth	Address on File					
29642475	J., Glaski Vicente	Address on File					
29617469	J., Moyer Trenton	Address on File					
29641655	J., Redding Matthew	Address on File					
29647262	Jackley, Jacob W	Address on File					
29491356	Jackson, LAKEISHA	Address on File					
29603990	JACKSON, TAUREAN	Address on File					
29641269	Jake, Mitchell	Address on File					
29494869	James, RAQUEL	Address on File					
29616069	Jason, Costello	Address on File					
29633480	Jefferson, India	Address on File					
29610130	Jennings, Tayonna A. L.	Address on File					
29639850	Jeremiah, Barroso	Address on File					
29637469	Jeremy, Mendoza	Address on File					
29642872	Jeremy, Tillman	Address on File					
29633993	Jernigan, Eli	Address on File					
29615406	Jerry, Hull Jr.	Address on File					
29639547	Jo, Pollina	Address on File					
29639774	John, Martin	Address on File					
29791898	JOHNSON, LAJUNNA	Address on File					
29490468	Johnson, SHERELL	Address on File					
29647589	Jones, Graham E	Address on File					
29610621	Jones, Kalista Elizabeth	Address on File					
29614186	Jordan, Thompson	Address on File					
29614939	Joseph, Tucker	Address on File					
29639599	Joshua, Sepulveda	Address on File					
29615524	Julian, Johnson II	Address on File					
29639503	Julio, Mondjeli	Address on File					
29616775	Julio, Pagan Jr.	Address on File					
29615793	K., Justice Anna	Address on File					
29616841	Kamerawn, Smedley	Address on File					
29604198	Kaminsky, Andrew	Address on File					
29617640	Kareem, Hubbard	Address on File					

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Supplemental Mailing List
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AddressID	Name	Address1	Address2	Address3	City	State	Postal Code
29609705	Keith, Kristen Elizabeth	Address on File					
29777324	Kercheval Owner LLC	c/o Versa Real Estate, LLC	29201 Telegraph Rd Ste 410		SouthField	MI	48034-7647
29602835	Keystone Broadcasting (KICM,KZIG,KHHC,MIX96)	661 1st Ave NW			Ardmore	OK	73401-4569
29629274	KINGS COUNTY TREASURY	201 S Jackson St #710			Seattle	WA	98104-3854
29784604	Kokoro	440 N Barranca Ave			Covina	CA	91723-1722
29609093	Koronet, Noa	Address on File					
29633550	Koss, Lucia	Address on File					
29629284	KOUNT INC	PO BOX 9445			BOISE	ID	83707-3445
29647453	Kozubal, Collin J	Address on File					
29618118	L., Luevanos Marcos	Address on File					
29622314	Lara, Lyudmila Y	Address on File					
29491019	Lasaki, ABEEB	Address on File					
29774224	Lataille, Michael	Address on File					
29605825	LE SWEAT LLC	115 LIBERTY VIEW DR			JERSEY CITY	NJ	07302-4378
29784641	Lehigh Valley Industrial Park Lot 4 Owner, LLC	1720 Spillman Drive	Suite 150		Bethlehem	PA	18015
29633784	Lelonek, Michael A	Address on File					
29792043	LEVINE, NIA	Address on File					
29621585	Lewis, Levi C	Address on File					
29791897	LILLY, LAVANDA	Address on File					
29612475	Lindo, Aubrie	Address on File					
29482648	Little, GERALDINE	Address on File					
29629357	LOGICBROKER	PMB 9062	521 5TH AVE	FL 17	NEW YORK	NY	10175-1799
29612929	LOPEZ, JOSE HELIO	Address on File					
29482066	Love, MARIO	Address on File					
29642042	M., Adams Braden	Address on File					
29614586	M., Bible Breana	Address on File					
29616208	M., Covington Natasha	Address on File					
29640211	M., Goynes Andrew	Address on File					
29640541	M., Lake Zachary	Address on File					
29491168	Mackey, CHRISTOPHER	Address on File					
29641503	Madison, Chilcutt	Address on File					
29610278	Maher, Marissa Nicole	Address on File					
29609989	Manfrede, Andrea Marie	Address on File					
29629381	MANIAC PUMPKIN CARVERS LLC	101 AMBERJACK CT			TAYLORS	SC	29687-4852
29610973	Manion, Brady Michael	Address on File					
29605812	Manjikian, Lara	Address on File					
29646182	March, Brandon A	Address on File					

Exhibit B
Supplemental Mailing List
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AddressID	Name	Address1	Address2	Address3	City	State	Postal Code
29634291	Marino, Carley Christina	Address on File					
29606150	Marino, Rhavie	Address on File					
29635342	Markey, Katherine	Address on File					
29633186	Martuge, Appolina	Address on File					
29784718	Matrix Absence Management, Inc.	2421 W. Peoria Ave.	Suite 300		Phoenix	AZ	85029-4941
29489409	Matthews, AARON	Address on File					
29898565	May, Tiffany	Address on File					
29483866	Mcbride, ASHLEY	Address on File					
29791996	MCCORMICK, KEIRA	Address on File					
29782265	Mccracken, Melody	Address on File					
29646638	Mcginnis, Christopher D	Address on File					
29620281	Mclaughlin, Olivia N	Address on File					
29634184	Metz, Kailey Alexis	Address on File					
29490778	Meurer, ERIC	Address on File					
29615796	Michael, Caceres	Address on File					
29639327	Michael, Echevarria	Address on File					
29641985	Michael, Lehman	Address on File					
29650677	MIDAMERICAN ENERGY COMPANY	PO BOX 657			DES MOINES	IA	50306-0657
29791918	MILLS, SABRINA	Address on File					
29771430	Mireles, Melissa	Address on File					
29633231	Mitchell, Marqus Jeremy	Address on File					
29635547	Moeller, Trevor Stephen	Address on File					
29480654	Moore, EMILY	Address on File					
29486763	Moran, AMBER	Address on File					
29618814	Moraven, Glenn E	Address on File					
29635428	Morrison, Vanessa	Address on File					
29620244	Muhammad, Ameenah J	Address on File					
29647922	Murrell, Tre A	Address on File					
29492588	Myles, DELMON	Address on File					
29641148	Mysiah, Lattimore	Address on File					
29480857	Napotnik, ZACH	Address on File					
29621226	Neal, Patricia	Address on File					
29605481	News, Event	Address on File					
29622804	Newson, Crystal	Address on File					
29616938	Nicholas, Robinson	Address on File					
29644367	Nimez, Michael A	Address on File					
29489825	Nivens, KARON	Address on File					

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Supplemental Mailing List
Served via First Class Mail

AddressID	Name	Address1	Address2	Address3	City	State	Postal Code
29791894	OBERHAUS, RICHARD	Address on File					
29603814	OFFICE SYSTEMS CENTER	2702 E RIO GRANDE ST			VICTORIA	TX	77901-5492
29620708	Olson, Scott T	Address on File					
29634639	Onyedika, Chibunnam Gerald	Address on File					
29780246	Oran, Jennifer	Address on File					
29784895	OrderGroove, Inc.	382 NE 191St St			Miami	FL	33179-3899
29621552	Osmanagic, Medina X	Address on File					
29627905	Owen Family Enterprises	Matt Owen	Po Box #271534		Littleton	CO	80127
29615646	P., Majors Caedmon	Address on File					
29773770	Papasarantopoulos, Anastasia	Address on File					
29611357	Parrish, Amanda Lilliann	Address on File					
29781300	Pennetti, Angelo	Address on File					
29482602	Peoples, FRANK	Address on File					
29647264	Perez, Matthew J	Address on File					
29615850	Philip, Grismore	Address on File					
29606672	Phoenix Cargo LLC	100 E Campus View Blvd Ste 250			Columbus	OH	43235-4682
29490928	Pinckney, BEVERLY	Address on File					
29491361	Plummer, ASHLEY	Address on File					
29637280	POITIER, ALEJANDRO E	Address on File					
29609872	Powell, Mercedes Alexis	Address on File					
29618534	Prokop, Peyton J	Address on File					
29792740	Quantum Inc.	497 OAKWAY RD STE 240			EUGENE	OR	97401-5603
29616187	R., Clark Tevin	Address on File					
29639337	R., Fell Jason	Address on File					
29791983	RADNEY, LESHAI	Address on File					
29491084	Ragin, DIANI	Address on File					
29647402	Rahner, Max R	Address on File					
29642146	Raina, Ambrose	Address on File					
29647403	Ramirez, Arturo A	Address on File					
29617384	Raymond, Durning	Address on File					
29638187	Raymonelle, Jynes	Address on File					
29616437	Rebecca, Shaffer	Address on File					
29642662	Rene, Fuentes	Address on File					
29776000	Ricci, Marion	Address on File					
29639672	Richard, Webber	Address on File					
29775454	Richardson, Bryan	Address on File					
29611391	Riepole, Eric F	Address on File					

Exhibit B
Supplemental Mailing List
Served via First Class Mail

AddressID	Name	Address1	Address2	Address3	City	State	Postal Code
29617760	Robert, Hoke	Address on File					
29642707	Robin, Young-Greene	Address on File					
29620899	Rodriguez, Giovanni B	Address on File					
29772401	Rodriguez, Randy	Address on File					
29647450	Rogers, Logan A	Address on File					
29629161	Romero, Jazper	Address on File					
29620272	Rosa, Larry	Address on File					
29480930	Ross, MONICA	Address on File					
29609531	Rowley-Weiss, Hillary	Address on File					
29634400	Rozny, Amy	Address on File					
29481140	Rucker, SHIQUITA	Address on File					
29772667	Rudd, Lois	Address on File					
29642133	Ryan, Saenz	Address on File					
29617357	S., Blair Nathan	Address on File					
29602157	SALDANA, NATHAN	Address on File					
29642397	Salomon, Martinez Jr.	Address on File					
29488268	Sampson, REBECCA	Address on File					
29489787	Sanchez, WHITNEY	Address on File					
29791837	SANTANA, JOSE	Address on File					
29617180	Sartu, Mohammed	Address on File					
29647825	Schuetz, Joshua J	Address on File					
29492168	Scott, TAMIKA	Address on File					
29634926	Seasor, Britani Ann	Address on File					
29486404	Selby, CHARENE	Address on File					
29604961	Severyn, Brandon	Address on File					
29606888	Shake, Evan M.	Address on File					
29488561	Shanks, ANGEL	Address on File					
29792030	SHAW, TIANA	Address on File					
29636961	Sheely, Ryan Anthony	Address on File					
29608294	Shehan, Stacy	Address on File					
29783484	Shelly, Willie Lee	Address on File					
29483350	Sherman, DYLAN	Address on File					
29634557	Sherwood, Robert J	Address on File					
29791806	SMITH, DAISJA	Address on File					
29490996	Smith, THOMAS	Address on File					
30162662	Somera Road - Athens Georgia II, LLC	Joe LeMense Jr.	1 Hanover Sq #1		New York	NY	10004-2601
29490116	Soto, ILSE	Address on File					

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Supplemental Mailing List
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AddressID	Name	Address1	Address2	Address3	City	State	Postal Code
29617498	Stacey, Facey	Address on File					
29635320	Staller, Bridget	Address on File					
29774109	Stalls, Patrick	Address on File					
29483155	Stanley, CIERA	Address on File					
29791974	STEELE, TIERRA	Address on File					
29637295	STEPHENS, ELIZABETH CHRISTINE	Address on File					
29489683	Stephenson, AMY	Address on File					
29647748	Stevens, Nicholas S	Address on File					
29647853	Stewart, Crystal D	Address on File					
29647950	Stitt, Jeremiah F	Address on File					
29611213	Storey, Shaanilah	Address on File					
29489555	Sullivan, VERA	Address on File					
29617189	Summer, Hungerford	Address on File					
29785296	Sun Chlorella USA	17372 Eastman			Irvine	CA	92614-5522
29489083	Sustache, Francis	Address on File					
29621416	Sutton, Rusty L	Address on File					
29640427	T., Perales Tashaun	Address on File					
29607143	Tassone, Warren J.	Address on File					
29642808	Tatiana, Johnson	Address on File					
29491379	Taylor, DALAIGSHA	Address on File					
29494059	Taylor, LEZLYE	Address on File					
29481375	Taylor, TONY	Address on File					
30160245	The Childsmiles Group, LLC	300 HARMON MEADOW BLVD FL 2			SECAUCUS	NJ	07094-3643
29485026	Thurmond, MEGAIL	Address on File					
29621060	Tolleson, Joanna M	Address on File					
29610863	Toney, Samantha	Address on File					
29614868	Tony, Rhone	Address on File					
29619347	Traylor, Savanna N	Address on File					
29634428	Trepka, Frank Allen	Address on File					
29618493	Trofinoff, Luke D	Address on File					
29640393	Troy, Broomfield Jr.	Address on File					
29621193	Truax, Matthew T	Address on File					
29635634	Tumbry, Cadence Elita	Address on File					
29613894	Tyrone, Howard Jr.	Address on File					
29614961	Tyrone, Wilcher Jr	Address on File					
29610765	Uberin, Samantha Jolynn	Address on File					
29615461	V., Coates Antonio	Address on File					

Exhibit B
Supplemental Mailing List
Served via First Class Mail

AddressID	Name	Address1	Address2	Address3	City	State	Postal Code
29482211	Varble, SAMANTHA	Address on File					
29488181	Vige, PARKER	Address on File					
29486299	Villarreal, FRANCINE	Address on File					
29604054	VIOTEK / BCO LABS INC DBA SWAGTRON,TURBOLOCK,VIOTEK,	12820 ADAMS RD			GRANGER	IN	46530-7894
29611826	Wadsworth, Brandi	Address on File					
29620320	Walker, Antonia D	Address on File					
29493712	WALKER, SAMANTHA	Address on File					
29482745	Wallace, CARLA	Address on File					
29618568	Walmsley, Beverly A	Address on File					
29782216	Ward, Semirra	Address on File					
29488728	Warren, Ra'Shanda	Address on File					
29612884	WATSON, ALFREDO FERNANDO	Address on File					
29774075	Watson, Marjorie	Address on File					
29490129	Weatherspoon, CARLISA	Address on File					
29645912	Welle, Izabella G	Address on File					
29610375	White, Antonia Monae	Address on File					
29492384	Wickliffe, DELILAH	Address on File					
29611176	Wiley, Abby Lynne	Address on File					
29490096	Williams, ALICIA	Address on File					
29648471	Williams, Chiquan	Address on File					
29620973	Williams, Dianne A	Address on File					
29791833	WILLIAMS, JAIELYNN	Address on File					
29634465	Williams, Niesha Markita	Address on File					
29487898	Williams-Hunter, Taliah	Address on File					
29484753	Willson, CATRINA	Address on File					
29484062	Winkfield, SAMYA	Address on File					
29480280	Wirtanen, Deborah	Address on File					
29622204	Wollschlager, Sarah N	Address on File					
29493464	Woodruff, DONISHA	Address on File					
29489481	Wright, SHERRY	Address on File					
29620643	Yates, Catherine L	Address on File					
29492600	Yow, FENESHIA	Address on File					
29622352	Zaborowski, Joshua D	Address on File					
29604451	Zarbee's Naturals	Holly Zulpo	199 GRANDVIEW RD		SKILLMAN	NJ	08558-1311
29627896	Zuru LLC	Matthew Goldbloom	2121 E MAPLE AVE		EL SEGUNDO	CA	90245-5011

Exhibit C

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FRANCHISE GROUP, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 24-12480 (LSS)

(Jointly Administered)

Re: Docket No. 1019

**NOTICE OF ORDER (I) APPROVING THE
DISCLOSURE STATEMENT; (II) APPROVING
SOLICITATION AND VOTING PROCEDURES,
INCLUDING (A) FIXING THE VOTING RECORD
DATE, (B) APPROVING THE SOLICITATION PACKAGES AND
PROCEDURES FOR DISTRIBUTION, (C) APPROVING THE FORM OF
THE BALLOTS AND SOLICITATION MATERIALS AND ESTABLISHING
PROCEDURES FOR VOTING, AND (D) APPROVING PROCEDURES FOR VOTE
TABULATION; (III) SCHEDULING A CONFIRMATION HEARING AND ESTABLISHING
NOTICE AND OBJECTION PROCEDURES; AND (IV) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE THAT:

1. ***Approval of the Disclosure Statement.*** At a hearing held on February 19, 2025 (the “Disclosure Statement Hearing”), the United States Bankruptcy Court for the District of Delaware (the “Court”), having jurisdiction over the above-captioned Chapter 11 Cases of Franchise Group, Inc. and its affiliated debtors and debtors in possession (collectively, the “Debtors”), entered an order

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of their U.S. federal tax identification numbers, to the extent applicable, are Franchise Group, Inc. (1876), Freedom VCM Holdings, LLC (1225), Freedom VCM Interco Holdings, Inc. (2436), Freedom Receivables II, LLC (4066), Freedom VCM Receivables, Inc. (0028), Freedom VCM Interco, Inc. (3661), Freedom VCM, Inc. (3091), Franchise Group New Holdco, LLC (0444), American Freight FFO, LLC (5743), Franchise Group Acquisition TM, LLC (3068), Franchise Group Intermediate Holdco, LLC (1587), Franchise Group Intermediate L, LLC (9486), Franchise Group Newco Intermediate AF, LLC (8288), American Freight Group, LLC (2066), American Freight Holdings, LLC (8271), American Freight, LLC (5940), American Freight Management Company, LLC (1215), Franchise Group Intermediate S, LLC (5408), Franchise Group Newco S, LLC (1814), American Freight Franchising, LLC (1353), Home & Appliance Outlet, LLC (n/a), American Freight Outlet Stores, LLC (9573), American Freight Franchisor, LLC (2123), Franchise Group Intermediate B, LLC (7836), Buddy’s Newco, LLC (5404), Buddy’s Franchising and Licensing LLC (9968), Franchise Group Intermediate V, LLC (5958), Franchise Group Newco V, LLC (9746), Franchise Group Intermediate BHF, LLC (8260); Franchise Group Newco BHF, LLC (4123); Valor Acquisition, LLC (3490), Vitamin Shoppe Industries LLC (3785), Vitamin Shoppe Global, LLC (1168), Vitamin Shoppe Mariner, LLC (6298), Vitamin Shoppe Procurement Services, LLC (8021), Vitamin Shoppe Franchising, LLC (8271), Vitamin Shoppe Florida, LLC (6590), Betancourt Sports Nutrition, LLC (0470), Franchise Group Intermediate PSP, LLC (5965), Franchise Group Newco PSP, LLC (2323), PSP Midco, LLC (6507), Pet Supplies “Plus”, LLC (5852), PSP Group, LLC (5944), PSP Service Newco, LLC (6414), WNW Franchising, LLC (9398), WNW Stores, LLC (n/a), PSP Stores, LLC (9049), PSP Franchising, LLC (4978), PSP Subco, LLC (6489), PSP Distribution, LLC (5242), Franchise Group Intermediate SL, LLC (2695), Franchise Group Newco SL, LLC (7697), and Educate, Inc. (5722). The Debtors’ headquarters is located at 109 Innovation Court, Suite J, Delaware, Ohio 43015.

[Docket No. 1019] (the “Disclosure Statement Order”) approving the *Disclosure Statement for the Sixth Amended Joint Chapter 11 Plan of Franchise Group, Inc. and Its Affiliated Debtors*, dated as of February 20, 2025 and attached as Exhibit 1 to the Disclosure Statement Order [Docket No. 1014] (as may be amended, modified, or supplemented from time to time, the “Disclosure Statement”) as containing adequate information within the meaning of section 1125 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), and authorized the Debtors to solicit votes to accept or reject the *Sixth Amended Joint Chapter 11 Plan of Franchise Group, Inc. and Its Affiliated Debtors*, dated as of February 20, 2025 [Docket No. 1015] (as may be amended, modified, or supplemented from time to time, the “Plan”),² annexed as Exhibit A to the Disclosure Statement.

2. ***Classification of Claims and Interests under the Plan.*** The classification and treatment of Claims and Interests under the Plan is described generally below:

Class	Designation	Impairment	Entitled to Vote
Class 1	Priority Non-Tax Claims	No	No (presumed to accept)
Class 2	Other Secured Claims	No	No (presumed to accept)
Class 3	Prepetition ABL Loan Claims	Yes	Yes
Class 4	Prepetition First Lien Loan Claims	Yes	Yes
Class 5	Prepetition Second Lien Loan Claims	Yes	Yes
Class 6	General Unsecured Claims against the OpCo Debtors	Yes	Yes
Class 7	Prepetition HoldCo Loan Claims	Yes	Yes
Class 8-A	Freedom HoldCo General Unsecured Claims	Yes	Yes
Class 8-B	HoldCo Receivables General Unsecured Claims	Yes	Yes
Class 8-C	TopCo General Unsecured Claims	Yes	Yes
Class 9	Intercompany Claims	Yes	No (deemed to reject)
Class 10	Subordinated Claims	Yes	No (deemed to reject)
Class 11	Existing TopCo Equity Interests	Yes	Yes
Class 12	Existing Intercompany Equity Interests	Yes	No (deemed to reject)

3. ***Deadline for Voting on the Plan.*** The Court has established **April 23, 2025 at 5:00 p.m. (ET)** (the “Voting Deadline”) as the deadline by which Ballots accepting or rejecting the Plan must be actually received by the Solicitation Agent. To be counted, Ballots must be properly executed, completed, and delivered to the Solicitation Agent at the address provided for herein (in the postage prepaid, preaddressed business reply envelope provided or otherwise by first-class mail postage prepaid, personal delivery, or overnight courier to the Solicitation Agent), or submitted online through a dedicated e-balloting portal (the “E-Ballot Portal”) accessible at the Debtor’s restructuring website maintained by the Solicitation Agent: <https://cases.ra.kroll.com/FRG> online, so as to be actually received by the Solicitation Agent no later than the Voting Deadline:

Franchise Group, Inc. Ballot Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan, or in the Disclosure Statement, as applicable.

To arrange personal delivery, email FRGBallots@ra.kroll.com (with “FRG Ballot Delivery” in the subject line) at least 24 hours before arrival at the address above and provide the anticipated date and time of delivery.

The E-Ballot Portal is the sole manner in which Ballots will be accepted via electronic transmission. Ballots submitted by electronic mail or facsimile or any other means of electronic transmission (other than via the E-Ballot Portal) will not be accepted. Any failure to follow the voting instructions included with the Ballot may disqualify a Ballot and vote. Only Ballots cast by regular mail, overnight courier, or hand delivery or via the E-Ballot Portal will be counted.

4. Holders of Claims in Classes 1 and 2 are unimpaired under the Plan, and therefore, pursuant to section 1126(f) of the Bankruptcy Code, are presumed to have accepted the Plan and are not entitled to vote on the Plan. Holders of Claims in Classes 9, and 10, and Holders of Interests in Class 12 are impaired under the Plan and are not entitled to receive or retain any property on account of their claims or interests, therefore, pursuant to section 1126(g) of the Bankruptcy Code are deemed to have rejected the Plan and are not entitled to vote on the Plan.

5. **Confirmation Hearing.** A hearing to consider the confirmation of the Plan and for such other and further relief as may be just or proper (the “Confirmation Hearing”) will be held on **May 12, 2025 at 10:00 a.m. (ET)** before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 2, Wilmington, DE 19801. The Confirmation Hearing may be continued by the Debtors from time to time without further notice to holders of Claims or Interests or other parties in interest other than the announcement of the adjourned date(s) at the Confirmation Hearing or any continued hearing or on the applicable hearing agenda or a notice filed with the Bankruptcy Court. The Plan may be modified in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Plan, and other applicable law, without further notice, prior to or as a result of the Confirmation Hearing. If the Bankruptcy Court enters an order confirming the Plan, section 1141 of the Bankruptcy Code shall become applicable with respect to the Plan and the Plan shall be binding on all parties to the fullest extent permitted by the Bankruptcy Code.

6. **Deadline for Objections to Confirmation of the Plan.** Objections, if any, to confirmation of the Plan, must (A) be in writing; (B) state the name, address, and nature of the Claim or Interest of the objecting or responding party; (C) state with particularity the legal and factual basis and nature of any objection or response; and (D) be filed with the Clerk of the Bankruptcy Court, 824 N. Market Street, 3rd Floor, Wilmington, DE 19801, and served on the following parties so as to be actually received **before 5:00 p.m. (ET) on April 23, 2025**: (a) co-counsel and proposed co-counsel for the Debtors, (i) Kirkland & Ellis LLP, 601 Lexington Avenue, New York, NY 10022, Attn: Joshua A. Sussberg, P.C. (jsussberg@kirkland.com), Nicole L. Greenblatt, P.C. (nicole.greenblatt@kirkland.com), and Derek I. Hunter (derek.hunter@kirkland.com), Maddison Levine (maddison.levine@kirkland.com), and Brian J. Nakhaimousa (brian.nakhaimousa@kirkland.com), and (ii) Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, DE 19801, Attn: Edmon L. Morton, Esq. (emorton@ycst.com) and Matthew B. Lunn, Esq. (mlunn@ycst.com); (b) counsel to the official committee of unsecured creditors, Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19899, Attn: Bradford J. Sandler, Esq. (bsandler@pszjlaw.com) and Colin R. Robinson, Esq. (crobinson@pszjlaw.com), and 780 Third Avenue, 34th Floor, New York, NY 10017, Attn: Robert J. Feinstein, Esq. (rfeinstein@pszjlaw.com), Alan J. Kornfeld, Esq. (akornfeld@pszjlaw.com), and Theodore S. Heckel, Esq. (theckel@pszjlaw.com); (c) the Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801, Attn: Timothy J. Fox, Esq. (timothy.fox@usdoj.gov); (d) counsel to the DIP Agent, Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004, Attn: Gregg Bateman, Esq. (bateman@sewkis.com), Sagar Patel, Esq. (patel@sewkis.com), and Michael Danenberg,

Esq.(danenberg@sewkis.com); (e) counsel to the DIP Lenders and Ad Hoc Group of First Lien Lenders, (i) Paul Hastings LLP, 200 Park Avenue, New York, NY 10166, Attn: Jayme Goldstein, Esq. (jaymegoldstein@paulhastings.com), Jeremy Evans, Esq. (jeremyevans@paulhastings.com), and Isaac Sasson, Esq. (isaacsasson@paulhastings.com), and (ii) Landis Rath & Cobb LLP, 919 N. Market Street Suite 1800, Wilmington, DE 19317, Attn: Adam G. Landis, Esq. (landis@lrclaw.com) and Matthew McGuire, Esq. (mcguire@lrclaw.com); (f) counsel to the ABL Lenders, Latham & Watkins LLP, 1271 Avenue of the Americas, New York, NY 10020, Attn: Jennifer Ezring, Esq. (Jennifer.Ezring@lw.com), James Ktsanes, Esq. (James.Ktsanes@lw.com) and Andrew Sorkin, Esq. (andrew.sorkin@lw.com); (g) counsel to the Second Lien Term Loan Lenders, White & Case LLP, 200 S Biscayne Blvd, Miami, FL 33131, Attn: Thomas Lauria, Esq. (tlauria@whitecase.com), and 111 S. Wacker Dr., Suite 5100, Chicago, IL 60606, Attn: Bojan Guzina, Esq. (bojan.guzina@whitecase.com); and (h) counsel to the HoldCo Lenders at the address set forth in (vii) above.

7. RELEASE, INJUNCTION, AND EXCULPATION PROVISIONS CONTAINED IN THE PLAN. ARTICLE 12 OF THE PLAN CONTAINS CERTAIN RELEASE, INJUNCTION, AND EXCULPATION PROVISIONS. YOU ARE ENCOURAGED TO CAREFULLY REVIEW THE PLAN, INCLUDING THESE PROVISIONS, AS YOUR RIGHTS MAY BE AFFECTED, REGARDLESS OF WHETHER OF YOU ARE UNIMPAIRED OR IMPAIRED UNDER THE PLAN.

8. The release in Section 12.2 of the Plan (the “Debtor Release”) binds the Debtors. The Debtor Release provides:

Subject to the outcome of the Freedom HoldCo Independent Investigation with respect to any Freedom HoldCo Debtor Released Claims and Claims and Causes of Action belonging to the Freedom HoldCo Debtors against any Holders of DIP Claims or Prepetition First Lien Loan Claims, pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in this Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtor Releasing Parties will be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full release, to the maximum extent permitted by Law, to each of the Released Parties (and each such Released Party so released shall be deemed forever released by the Debtor Releasing Parties) and their respective assets and properties (the “Debtor Release”) from any and all claims, Causes of Action (including Avoidance Actions), and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in Law, at equity or otherwise, whether for tort, contract, violations of federal or state statutory or common Laws, or any other applicable international, foreign, or domestic Law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Restructuring Support Agreement, the Definitive Documents, or the Sale Process; (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan; (iii) the business or contractual arrangements between any Debtor and any Released Parties; (iv) the negotiation, formulation or preparation of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Definitive Documents, any Sale Documents, the DIP Documents (including with respect to the DIP Loans), the Take-Back Debt Facility, the New ABL Facility, the New Warrants, or any agreements, instruments or other documents related to any of the foregoing; (v) the

restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases; (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors; (vii) the Take-Private Transaction; and/or (viii) the confirmation or consummation of this Plan or the solicitation of votes on this Plan, in each case, that such Debtor Releasing Party would have been legally entitled to assert (whether individually, collectively, or on behalf of any Holder of a Claim or Equity Interest) or that any Holder of a Claim or Equity Interest or other Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; provided, however, that the foregoing provisions of this Debtor Release shall not operate to waive or release: (i) any Causes of Action arising from willful misconduct, actual fraud (except for Avoidance Actions, which are subject to this Debtor Release), or gross negligence of such applicable Released Party; and/or (ii) the rights of such Debtor Releasing Party to enforce this Plan, any Sale Documents and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan or any Partial Sale Transaction or assumed pursuant to this Plan or any Partial Sale Transaction or assumed pursuant to Final Order of the Bankruptcy Court. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable Law, regulation, order, or rule or the vote, consent, authorization or approval of any Person, and the Confirmation Order will permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Section 12.2 shall or shall be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors. Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release: (1) any obligations arising on or after the Effective Date of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan as set forth herein; (2) any Causes of Action retained by the Reorganized Debtors; (3) any OpCo Litigation Claims; or (4) any Freedom HoldCo Debtor Litigation Trust Claims.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (1) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring Transactions and implementing the Plan; (2) a good faith settlement and compromise of the Claims released by the Debtor Release; (3) in the best interests of the Debtors and all Holders of Claims and Interests; (4) fair, equitable, and reasonable; (5) given and made after due notice and opportunity for hearing; and (6) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any Claim or Cause of Action of any kind whatsoever released pursuant to the Debtor Release.

9. *The release in Section 12.3 of the Plan (the "Third Party Release") binds the "Releasing Parties," which the Plan defines as follows: "collectively, and each solely in its capacity as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the DIP Agent and each DIP Lender; (d) the First Lien Credit Agreement Agent; (e) the Consenting First Lien Lenders; (f) the Creditors' Committee and each of its*

members solely in their capacity as members of the Creditors' Committee; (g) all Holders of Claims that elect to opt in to the Third Party-Release contained in the Plan; (h) all Holders of Interests that elect to opt in to the Third-Party Release contained in the Plan; (o) each current and former Affiliate of each Entity in clause (a) through the following clause (j); and (j) each Related Party of each Entity in clause (a) through this clause (j) for which such Entity is legally entitled to bind such Related Party to the releases contained in the Plan." The Third Party Release provides:

Notwithstanding anything contained in the Plan or the Restructuring Support Agreement to the contrary, and subject to the outcome of the Freedom HoldCo Independent Investigation with respect to any Freedom HoldCo Debtor Released Claims and Claims and Causes of Action belonging to the Freedom HoldCo Debtors against any Holders of DIP Claims or Prepetition First Lien Loan Claims, pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, effective as of the Effective Date, to the fullest extent permitted by applicable Law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party, on behalf of itself and any other Persons that might seek to claim under or through such Non-Debtor Releasing Party, including any Affiliates, heirs, executors, administrators, successors, assigns, managers, accountants, attorneys, Representatives, consultants, and agents, will be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full release to each of the Released Parties (and each such Released Party so released shall be deemed forever released by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third-Party Release") from any and all Claims, Interests, Causes of Action (including Avoidance Actions), and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, matured or unmatured, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in Law, at equity or otherwise, whether for tort, contract, violations of federal or state statutory or common Laws, or any other applicable international, foreign, or domestic Law, rule, statute, regulation, treaty, right, duty, requirement or otherwise, based on or relating to, or in any manner arising from, in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors, including, without limitation, (i) the Debtors' in- or out of court restructuring efforts, the decision to File the Chapter 11 Cases, any intercompany transactions, the Chapter 11 Cases, the Disclosure Statement, this Plan, the Restructuring Support Agreement, the Definitive Documents, or the Sale Process; (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan; (iii) the business or contractual arrangements between any Debtor and any Released Parties; (iv) the negotiation, formulation or preparation of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Definitive Documents, any Sale Documents, the DIP Documents (including with respect to the DIP Loans), the Take-Back Debt Facility, the New ABL Facility, the New Warrants, or any agreements, instruments or other documents related to any of the foregoing; (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases; (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors; (vii) the Take-Private Transaction; and/or (viii) the confirmation or consummation of this Plan or the solicitation of votes on this Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; provided, however, that the foregoing provisions of this Third-Party Release shall not operate to waive or release: (i) any Causes

of Action arising from willful misconduct, actual fraud (except for Avoidance Actions, which are subject to this Third-Party Release), or gross negligence of such applicable Released Party; and/or (ii) the rights of such Non-Debtor Releasing Party to enforce this Plan, any Sale Documents and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan or any Partial Sale Transaction or assumed pursuant to this Plan or any Partial Sale Transaction or Final Order of the Bankruptcy Court. The foregoing release shall be effective as of the Effective Date, without further notice to or order of the Bankruptcy Court, act or action under applicable Law, regulation, order, or rule or the vote, consent, authorization or approval of any Person, and the Confirmation Order will permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Third-Party Release. Notwithstanding anything to the contrary in the foregoing, the releases set forth above do not release: (1) any obligations arising on or after the Effective Date of any party or Entity under the Plan, any Restructuring Transaction, or any document, instrument, or agreement (including those set forth in the Plan Supplement) executed to implement the Plan as set forth herein; (2) any Causes of Action retained by the Reorganized Debtors; (3) any OpCo Litigation Claims; or (4) any Freedom HoldCo Debtor Litigation Trust Claims.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third-Party Release, which includes by reference each of the related provisions and definitions contained in this Plan, and, further, shall constitute the Bankruptcy Court's finding that the Third-Party Release is: (1) consensual; (2) essential to the confirmation of the Plan; (3) given in exchange for the good and valuable consideration provided by the Released Parties, including the Released Parties' contributions to facilitating the Restructuring Transactions and implementing the Plan; (4) a good faith settlement and compromise of the Claims released by the Third-Party Release; (5) in the best interests of the Debtors and their Estates; (6) fair, equitable, and reasonable; (7) given and made after due notice and opportunity for hearing; and (8) a bar to any of the Releasing Parties asserting any Claim or Cause of Action of any kind whatsoever released pursuant to the Third-Party Release.

10. *Additionally, Article 12 of the Plan contains certain provisions regarding exculpation and injunctions. All parties are advised to read Article 12 of the Plan carefully and consult with their own advisors with respect thereto. The text of the relevant provisions of Article 12 of the Plan are as follows:*

12.4. Exculpation. Effective as of the Effective Date, to the fullest extent permissible under applicable Law and without affecting or limiting either the Debtor Release or the Third-Party Release, and except as otherwise specifically provided in the Plan, the Exculpated Parties shall neither have nor incur any liability to any Person or Entity for any claims or Causes of Action or for any act taken or omitted to be taken on or after the Petition Date and prior to or on the Effective Date in connection with, or related to: the administration of the Chapter 11 Cases, commencement of the Chapter 11 Cases, pursuit of confirmation and consummation of this Plan, making distributions under this Plan, the Disclosure Statement, the Sale Process, the Sale Order, or the solicitation of votes for, or confirmation of, this Plan; the occurrence of the Effective Date; the administration of this Plan or the property to be distributed under this Plan; the issuance of securities under or in connection with this Plan; the purchase, sale, or rescission of the purchase or sale of any asset or security of the Debtors; or the transactions or documentation in furtherance of any of the foregoing, including but

not limited to the Restructuring Support Agreement; the formulation, preparation, dissemination, negotiation, entry into, or Filing of, as applicable the DIP Documents (including with respect to the DIP Loans), the Take-Back Debt Facility, the New ABL Facility, the New Warrants, or any agreements, instruments or other documents related to any of the foregoing; or any other postpetition, pre-Effective Date act taken or omitted to be taken in connection with or in contemplation of the restructuring of the Debtors, the approval of the Disclosure Statement or confirmation or consummation of this Plan; provided, however, that the foregoing provisions of this Exculpation shall not operate to waive or release: (i) any Causes of Action arising from willful misconduct, actual fraud (except for Avoidance Actions, which are subject to this Exculpation), or gross negligence of such applicable Exculpated Party; and/or (ii) the rights of any Person or Entity to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements and documents delivered under or in connection with this Plan or assumed pursuant to this Plan or Final Order of the Bankruptcy Court; provided, further, that each Exculpated Party shall be entitled to rely upon the advice of counsel, to the extent otherwise permitted under applicable non-bankruptcy Law, concerning its respective duties pursuant to, or in connection with, the above referenced documents, actions or inactions. The foregoing Exculpation shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable Law, regulation, order, or rule or the vote, consent, authorization or approval of any Person. Notwithstanding the foregoing, nothing in this Section 12.4 shall or shall be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors, in each case unless otherwise expressly provided for in this Plan. The Exculpation will be in addition to, and not in limitation of, all other releases, indemnities, exculpations, and any other applicable Law or rules protecting such Exculpated Parties from liability. Notwithstanding anything to the contrary in the foregoing, the Exculpations set forth above do not exculpate Brian Kahn, Prophecy Asset Management LP, or any of their Affiliates. For the avoidance of doubt, none of the Debtors are Affiliates of Brian Kahn or Prophecy Asset Management LP.

The Exculpated Parties have, and upon Confirmation shall be deemed to have, participated in good faith and in compliance with the applicable Laws with regard to the solicitation of votes and distribution of consideration pursuant to this Plan and, therefore, are not, and on account of such distributions shall not be, liable at any time for the violation of any applicable Law, rule, or regulation governing the solicitation of acceptances or rejections of this Plan or such distributions made pursuant to this Plan.

12.5. Discharge of Claims and Termination of Interests. Except as otherwise provided for herein and in the Restructuring Support Agreement, effective as of the Effective Date, with respect to the Non-Liquidating Debtors: (a) the rights afforded in the Plan and the treatment of all Claims and Interests (other than any Existing Intercompany Equity Interests that are Reinstated hereunder) shall be in exchange for and in complete satisfaction, discharge, and release of all Claims and Interests of any nature whatsoever, including any interest accrued on such Claims from and after the Petition Date, against the Debtors or any of their assets, property or Estates; (b) the Plan shall bind all Holders of Claims and Interests, notwithstanding whether any such Holders failed to vote to accept or reject the Plan or voted to reject the Plan; (c) all Claims and Interests (other than any Existing Intercompany Equity Interests that are Reinstated hereunder) shall be satisfied, discharged, and released in full,

and the Debtors' liability with respect thereto shall be extinguished completely, including any liability of the kind specified under section 502(g) of the Bankruptcy Code; and (d) all Entities shall be precluded from asserting against the Debtors, the Debtors' Estates, the Reorganized Debtors, their successors and assigns and their assets and properties any other Claims or Interests based upon any documents, instruments, or any act or omission, transaction or other activity of any kind or nature that occurred prior to the Effective Date. In accordance with section 1141(d)(3) of the Bankruptcy Code, this Plan does not discharge the American Freight Debtors. For the avoidance of doubt, at the election of the Required Consenting First Lien Lenders in their sole discretion, the existing ABL Credit Agreement (as defined in the Restructuring Support Agreement), and the Prepetition ABL Loan Claims (as defined in the Restructuring Support Agreement), may be Reinstated.

12.6. Injunction. Except as otherwise provided herein or for obligations issued pursuant hereto, all Persons or Entities that have held, hold, or may hold Claims or Interests that have been released, discharged, or are subject to Exculpation pursuant to Article XII, are permanently enjoined, from and after the Effective Date, from taking any of the following actions against, as applicable, the Debtors, the Reorganized Debtors, the Released Parties, or the Exculpated Parties: (a) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests; (b) enforcing, attaching, collecting, or recovering by any manner or means any judgment, award, decree, or order against the Debtors, the Reorganized Debtors, the Released Parties, or the Exculpated Parties on account of or in connection with or with respect to any such Claims or Interests; (c) creating, perfecting, or enforcing any encumbrance of any kind against the Debtors, the Reorganized Debtors, the Released Parties, or the Exculpated Parties or the property or Estates of the Debtors, the Reorganized Debtors, the Released Parties, or the Exculpated Parties on account of or in connection with or with respect to any such Claims or Interests; (d) asserting any right of setoff, subrogation, or recoupment of any kind against any obligation due from such Entities or against the property or Estates of the Debtors, the Reorganized Debtors, the Released Parties, or the Exculpated Parties on account of or in connection with or with respect to any such Claims or Interests unless such Holder has Filed a motion requesting the right to perform such setoff on or before the Confirmation Date; and (e) commencing or continuing in any manner any action or other proceeding of any kind on account of or in connection with or with respect to any such Claims or Interests released, exculpated or settled pursuant to the Plan.

Copies of Documents. Copies of the Plan, the Disclosure Statement, the Plan Supplement (which will be filed on or before March 26, 2025), and the Disclosure Statement Order are, or will be, available for review free of charge at the Debtors’ restructuring website: <https://cases.ra.kroll.com/FRG> by clicking on the link on the left hand side of the website landing page titled “Plan & Disclosure Statement.” In addition, copies of the Plan are available upon written request to the Debtors’ Solicitation Agent:

Franchise Group, Inc. Ballot Processing Center
c/o Kroll Restructuring Administration LLC
850 3rd Avenue, Suite 412
Brooklyn, NY 11232

If you are the holder of a Claim and believe that you are entitled to vote on the Plan, but you did not receive a Solicitation Package, or if you have any questions concerning voting procedures, you should contact the Solicitation Agent electronically at FRGinfo@ra.kroll.com (with “Franchise Group Solicitation Inquiry” in the subject line), in writing to the address above, via telephone at: (844) 285-4564 (U.S./Canada toll free) or +1 (646) 937-7751 (International), or via the “Live Chat” and/or “Contact Us” buttons in the “Info Center” section of the website.

[Signature Page Follows]

Dated: February 21, 2025
Wilmington, Delaware

/s/ Allison S. Mielke

**YOUNG CONAWAY STARGATT &
TAYLOR, LLP**

Edmon L. Morton (Del. No. 3856)
Matthew B. Lunn (Del. No. 4119)
Allison S. Mielke (Del. No. 5934)
Sheila Borovinskaya (Del. No. 6758)
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: emorton@ycst.com
mlunn@ycst.com
amielke@ycst.com
sborovinskaya@ycst.com

*Co-Counsel to the Debtors
and Debtors in Possession*

KIRKLAND & ELLIS LLP

Joshua A. Sussberg, P.C. (admitted *pro hac vice*)
Nicole L. Greenblatt, P.C. (admitted *pro hac vice*)
Derek I. Hunter (admitted *pro hac vice*)

601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: joshua.sussberg@kirkland.com
nicole.greenblatt@kirkland.com
derek.hunter@kirkland.com

Mark McKane, P.C. (admitted *pro hac vice*)
555 California Street
San Francisco, California 94101
Telephone: (415) 439-1400
Email: mark.mckane@kirkland.com

*Proposed Co-Counsel to the Debtors
and Debtors in Possession*

Exhibit D

Exhibit D

Supplemental Mailing List

Served via First Class Mail

ADRID	Name	Address1
29640380	Abren, Hines Jr.	Address on File
29488918	Hayes, Nekitress	Address on File

Exhibit E

United States Bankruptcy Court, District of Delaware**Fill in this information to identify the case (Select only one Debtor per claim form):**

Franchise Group, Inc. (Case No. 24-12480)	Franchise Group Intermediate PSP, LLC (Case No. 24-12500)	Pet Supplies "Plus", LLC (Case No. 24-12519)
American Freight FFO, LLC (Case No. 24-12531)	Franchise Group Intermediate S, LLC (Case No. 24-12504)	PSP Distribution, LLC (Case No. 24-12526)
American Freight Franchising, LLC (Case No. 24-12483)	Franchise Group Intermediate SL, LLC (Case No. 24-12508)	PSP Franchising, LLC (Case No. 24-12481)
American Freight Franchisor, LLC (Case No. 24-12487)	Franchise Group Intermediate V, LLC (Case No. 24-12511)	PSP Group, LLC (Case No. 24-12482)
American Freight Group, LLC (Case No. 24-12490)	Franchise Group New Holdco, LLC (Case No. 24-12528)	PSP Midco, LLC (Case No. 24-12488)
American Freight Holdings, LLC (Case No. 24-12494)	Franchise Group Newco BHF, LLC (Case No. 24-12515)	PSP Service Newco, LLC (Case No. 24-12493)
American Freight Management Company, LLC (Case No. 24-12498)	Franchise Group Newco Intermediate AF, LLC (Case No. 24-12518)	PSP Stores, LLC (Case No. 24-12497)
American Freight Outlet Stores, LLC (Case No. 24-12503)	Franchise Group Newco PSP, LLC (Case No. 24-12522)	PSP Subco, LLC (Case No. 24-12501)
American Freight, LLC (Case No. 24-12527)	Franchise Group Newco S, LLC (Case No. 24-12484)	Valor Acquisition, LLC (Case No. 24-12505)
Betancourt Sports Nutrition, LLC (Case No. 24-12507)	Franchise Group Newco SL, LLC (Case No. 24-12485)	Vitamin Shoppe Florida, LLC (Case No. 24-12510)
Buddy's Franchising and Licensing LLC (Case No. 24-12512)	Franchise Group Newco V, LLC (Case No. 24-12489)	Vitamin Shoppe Franchising, LLC (Case No. 24-12513)
Buddy's Newco, LLC (Case No. 24-12516)	Freedom Receivables II, LLC (Case No. 24-12492)	Vitamin Shoppe Global, LLC (Case No. 24-12517)
Educate, Inc. (Case No. 24-12520)	Freedom VCM Holdings, LLC (Case No. 24-12496)	Vitamin Shoppe Industries LLC (Case No. 24-12521)
Franchise Group Acquisition TM, LLC (Case No. 24-12524)	Freedom VCM Interco Holdings, Inc. (Case No. 24-12499)	Vitamin Shoppe Mariner, LLC (Case No. 24-12523)
Franchise Group Intermediate B, LLC (Case No. 24-12529)	Freedom VCM Interco, Inc. (Case No. 24-12502)	Vitamin Shoppe Procurement Services, LLC (Case No. 24-12532)
Franchise Group Intermediate BHF, LLC (Case No. 24-12486)	Freedom VCM Receivables, Inc. (Case No. 24-12506)	WNW Franchising, LLC (Case No. 24-12525)
Franchise Group Intermediate Holdco, LLC (Case No. 24-12491)	Freedom VCM, Inc. (Case No. 24-12509)	WNW Stores, LLC (Case No. 24-12530)
Franchise Group Intermediate L, LLC (Case No. 24-12495)	Home & Appliance Outlet, LLC (Case No. 24-12514)	

Modified Official Form 410**Proof of Claim**

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense (other than a claim entitled to priority under 11 U.S.C. § 503(b)(9)). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) that you received.

Part 1: Identify the Claim**1. Who is the current creditor?**

Name of the current creditor (the person or entity to be paid for this claim) _____

Other names the creditor used with the debtor _____

2. Has this claim been acquired from someone else?

☐ No

☐ Yes. From whom? _____

3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent? Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Contact phone _____ Contact email _____	Where should payments to the creditor be sent? (if different) Name _____ Number _____ Street _____ City _____ State _____ ZIP Code _____ Contact phone _____ Contact email _____
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ____ ____ ____ ____
7. How much is the claim?	\$ _____. Does this amount include interest or other charges? <input type="checkbox"/> No <input type="checkbox"/> Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).
8. What is the basis of the claim?	Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information. _____
9. Is all or part of the claim secured?	<input type="checkbox"/> No <input type="checkbox"/> Yes. The claim is secured by a lien on property. Nature of property: <input type="checkbox"/> Real estate. If the claim is secured by the debtor's principal residence, file a <i>Mortgage Proof of Claim Attachment</i> (Official Form 410-A) with this <i>Proof of Claim</i> . <input type="checkbox"/> Motor vehicle <input type="checkbox"/> Other. Describe: _____ Basis for perfection: _____ Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.) Value of property: \$ _____ Amount of the claim that is secured: \$ _____ Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amounts should match the amount in line 7.) Amount necessary to cure any default as of the date of the petition: \$ _____ Annual Interest Rate (when case was filed) _____ % <input type="checkbox"/> Fixed <input type="checkbox"/> Variable

10. Is this claim based on a lease?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Amount necessary to cure any default as of the date of the petition. \$ _____	
11. Is this claim subject to a right of setoff?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Identify the property: _____	
12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.	<input type="checkbox"/> No <input type="checkbox"/> Yes. Check one: <div style="margin-top: 10px;"> <input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). <input type="checkbox"/> Up to \$3,350 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Wages, salaries, or commissions (up to \$15,150) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). <input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies. </div>	<div style="background-color: #f2f2f2; padding: 2px; font-weight: bold;">Amount entitled to priority</div> <div style="margin-top: 10px;">\$ _____</div> <div style="margin-top: 10px;">\$ _____</div> <div style="margin-top: 10px;">\$ _____</div> <div style="margin-top: 10px;">\$ _____</div> <div style="margin-top: 10px;">\$ _____</div> <div style="margin-top: 10px;">\$ _____</div>
13. Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?	<input type="checkbox"/> No <input type="checkbox"/> Yes. Indicate the amount of your claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.	\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

- ☐ I am the creditor.
☐ I am the creditor's attorney or authorized agent.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

Signature

Name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

City State ZIP Code

Contact phone _____ Email _____

Instructions for Proof of Claim

United States Bankruptcy Court

12/15

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157 and 3571.

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form.**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.**
Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called “Bankruptcy Rule”) 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivering health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**
- **A Proof of Claim form and any attached documents must show only the last 4 digits of any social security number, individual’s tax identification number, or financial account number, and only the year of any person’s date of birth.** See Bankruptcy Rule 9037.

- **For a minor child, fill in only the child’s initials and the full name and address of the child’s parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State)*. See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, enclose a stamped self-addressed envelope and a copy of this form. You may view a list of filed claims in this case by visiting the Claims and Noticing Agent’s website at <https://cases.ra.kroll.com/FRG>.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing the bankruptcy estate. 11 U.S.C. § 503.

Claim: A creditor’s right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. § 503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor’s business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. § 101 (10).

Debtor: A person, corporation, or other entity who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. § 101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. § 507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Secured claim under 11 U.S.C. § 506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of § 1325(a).

Examples of liens on property include a mortgage on real estate or a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

Please send completed Proof(s) of Claim to:

If by first class mail:

Franchise Group, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
Grand Central Station, PO Box 4850
New York, NY 10163-4850

If by overnight courier or hand delivery:

Franchise Group, Inc. Claims Processing Center
c/o Kroll Restructuring Administration LLC
850 Third Avenue, Suite 412
Brooklyn, NY 11232

You may also file your claim electronically at
<https://cases.ra.kroll.com/FRG/EPOC-Index>.

Do not file these instructions with your form

Exhibit F

Exhibit F

Supplemental Schedule G Service List
Served via First Class Mail

ADRID	Name	Address1	Address2	City	State	Postal Code	Country
29790576	All Terrain	721 MAIN STREET	SUITE 301	WALTHAM	MA	02451	
29783709	CoolWhey Inc.	4035 rue Saint-Ambroise	Suite 416	Montreal	QC	H4C 2E1	Canada
29776527	Genuine Health	491 College Street	Suite 200	Toronto	ON	M6G 1A5	Canada
29783710	HD Muscle (2714523 Ontario Inc.)	5070 Benson Dr		Burlington	ON	L7L 5N6	Canada
29791067	Southport Services Group, LLC	555 Maryville University Dr	Suite 600	St Louis	MO	63141	
29777977	Super Nutrition	1925 Brish St		Oakland	CA	94609	